

20      ITEMIZED DEDUCTION WORKSHEET



**MEDICAL EXPENSES**

Prescription Medications \_\_\_\_\_  
 Doctors, Dentists, Clinics \_\_\_\_\_  
 Hospital Bills \_\_\_\_\_  
 Nursing Home \_\_\_\_\_  
 Glasses & Contacts \_\_\_\_\_  
 Hearing Aids \_\_\_\_\_  
 \_\_\_\_\_  
*Total Medical Costs:* \_\_\_\_\_

Health Insurance \_\_\_\_\_  
 Cancer/Heart Insurance \_\_\_\_\_  
 Medicare Premiums \_\_\_\_\_  
 Nursing Home Ins-Taxpayer \_\_\_\_\_  
 Nursing Home Ins-Spouse \_\_\_\_\_  
*Total Insurance Costs:* \_\_\_\_\_

(less) Insurance Reimbursements ( \_\_\_\_\_ )

Medical Lodging (not more than \$50 per day) \_\_\_\_\_

Medical Miles \_\_\_\_\_  
 \_\_\_\_\_ Miles x \$.17 = \_\_\_\_\_  
 \_\_\_\_\_  
*Total Mileage Costs:* \_\_\_\_\_

**Total Medical Deductions:** \_\_\_\_\_

**TAXES**

State Est Paid in Current Year \_\_\_\_\_  
 State Taxes Paid in Current Yr \_\_\_\_\_  
 State Withholding from W-2 \_\_\_\_\_  
 Sales Tax-Vehicles \_\_\_\_\_  
 Real Estate Taxes \_\_\_\_\_  
 Motor Vehicle Tax \_\_\_\_\_  
 Other Taxes Paid in Current Year \_\_\_\_\_  
  
**Total Taxes Paid:** \_\_\_\_\_

**INTEREST**

Home Mortgage \_\_\_\_\_  
 Points (Form 1098) \_\_\_\_\_  
 Mortgage Interest paid to Private Individuals  
 Social Security Number: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
*Total Mortgage Interest:* \_\_\_\_\_

Investment Interest \_\_\_\_\_  
 \_\_\_\_\_  
*Total Investment Interest:* \_\_\_\_\_

**Total Interest Paid:** \_\_\_\_\_

**CHARITABLE CONTRIBUTIONS**

Church Offerings \_\_\_\_\_  
 Cancer/Heart \_\_\_\_\_  
 Goodwill/Salvation Army \_\_\_\_\_  
 Red Cross \_\_\_\_\_  
 United Way \_\_\_\_\_  
 Others: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
*Total Cash & Noncash Contributions:* \_\_\_\_\_

Charitable Miles \_\_\_\_\_  
 \_\_\_\_\_ Miles x \$.14 = \_\_\_\_\_  
 \_\_\_\_\_  
*Total Charitable Mileage:* \_\_\_\_\_

**Total Contributions:** \_\_\_\_\_

Receipts must be provided for all charitable gifts.

**MISCELLANEOUS DEDUCTIONS**

Union Dues \_\_\_\_\_  
 Educator Expenses \_\_\_\_\_  
 Professional Licenses \_\_\_\_\_  
 Professional Societies \_\_\_\_\_  
 Professional Journals \_\_\_\_\_  
 Safety Equipment \_\_\_\_\_  
 Uniforms/Laundry \_\_\_\_\_  
 Investment Expenses \_\_\_\_\_  
 Tax Preparation \_\_\_\_\_  
 Safe Deposit Box \_\_\_\_\_  
 Job Seeking Expenses \_\_\_\_\_  
 \_\_\_\_\_  
*Total Misc Deductions:* \_\_\_\_\_

Employee Business Expense  
 (Form 2106) \_\_\_\_\_  
  
**Total Misc Deductions:** \_\_\_\_\_

**OTHER MISCELLANEOUS DEDUCTIONS**

Gambling Losses to  
 extent of winnings \_\_\_\_\_  
 Casualty/Theft Losses \_\_\_\_\_  
 \_\_\_\_\_  
**Total Other Misc Deductions:** \_\_\_\_\_

**Total Itemized Deductions:** \_\_\_\_\_

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